

TITULO: Tauil & Chequer and Machado Meyer advised CSN's CRI's issue				
Nº	FECHA	MEDIO	SECCIÓN	PÁGINA
162204	2022-03-15	iberianlawyer.com	On Line	SP

Imagen 1/1

Monday, 14 March 2022 16:04

## Tauil & Chequer and Machado Meyer advised CSN's CRI's issue

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Tauil & Chequer Advogados advised CSN Cimentos S. A.; Machado Meyer Advogados advised the underwriters



Tauil & Chequer Advogados advised CSN Cimentos S. A., in the public offering under ICVM 400 of certificates of real estate receivables of the 417th series of the 4th issue of Virgo Companhia de Securitização, backed by real estate receivables arising from simple securities, not convertible into shares, unsecured debentures, in a series, for private placement, issued by CSN Cimentos S.A.

Machado Meyer Advogados acted as legal counsel to the underwriters, XP Investimentos Corretora de Câmbio, Títulos e Valores Mobiliários S.A. (bookrunner) and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários S.A.

The total value of the issue was R\$1.2 billion.

Tauil & Chequer Advogados advised CSN Cimentos S.A. and relied on partners Rodolfo Tella (pictured left), Bruno Cerqueira (pictured center) and associate Artur Rudá Gomes Fonseca do Nascimento.

Machado Meyer advised XP Investimentos Corretora de Câmbio, Títulos e Valores Mobiliários S.A., UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários S.A. and counted with the partner Bruno Janikian Racy (pictured right) and lawyers Luis Filipe Gentil Pedro, Aline Antonio, Carolina Maronez Barreto, Jessica Kaori Konishi.