

TÍTULO: Mattos Filho and Stocche Forbes work on the creation of a JV between BR Distribuidora and Americanas

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Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados advised Lojas Americanas; Stocche Forbes Advogados advised Vibra Energia (BR Distribuidora)



Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados advised Lojas Americanas that closed a partnership for the integration of the convenience stores BR Mania and Local, which will be effected through the creation of a joint venture. The parties will have 50% stakes in the new company to be set up. Stocche Forbes Advogados advised Vibra Energia (BR Distribuidora).

For the creation of this partnership, an enterprise value of up to R\$ 995 million was considered, which considers the contribution of the BR Mania franchise network and the Local stores. In addition, the transaction includes a payment by Americanas of up to R\$ 305 million, in the form of an investment in the new company of approximately R\$ 252 million, and a payment of up to R\$ 53 million of a variable portion to BR, based on performance targets.

Mattos Filho, Veiga Filho, Marrey Jr e Quiroga Advogados advised Lojas Americanas and had partners Andrea Bazzo Lauletta, Thiago Fernandes Moreira, Michelle Marques Machado, Pâmela Larissa Miguel Gottardini, Rodrigo Figueiredo Nascimento (in the top image from left to right), and associates João Pedro Nunes Drumond de Freitas, Jaqueline Simas Claveland de Oliveira, José Roberto de Almeida Junior, João Marcelo da Costa e Silva Lima, Natália Carvalho Mauad, David Gandelman Kelman. Fabiana Rocha Pasmanik and Tomás Machado de Oliveira.

Stocche Forbes Advogados advised Vibra Energia (BR Distribuidora) and had the partners Miriam Signor (pictured bottom left), Teo Galvão (pictured bottom center) and Renato Coelho (pictured bottom right), associates Yasmim Figueiredo, Carolina Seixas Braga and Andreza Ribeiro.