

TITULO: WOM's \$450 Million Notes Offering				
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# WOM's \$450 Million Notes Offering

February 11, 2021 Laura Testa



Guerrero Olivos, White & Case, Latham & Watkins and Carey advised on the transaction

WOM – through its investment vehicle Kenbourne Invest, executed its offering of \$450 million 2,70% notes due 2028.

J.P. Morgan Securities, BofA Securities and Santander Investment Securities acted as underwriters on the offering.

Trunking operator WOM S.A., formerly Nextel Chile, present in the country since 2000, offers fully integrated wireless communications that include digital cellular voice, data and wireless internet access.

Guerrero Olivos advised Kenbourne Invest, S.A. and WOM S.A. with Pedro Pellegrini (Picture), Benjamín Novoa and Abel Ignacio Flores L.

White & Case advised WOM SA in UK.

Latham & Watkins advised J.P. Morgan Securities LLC, BofA Securities Inc. and Santander Investment Securities Inc. with Brett Cassidy, Matthew Schneider, Phil Houten, Y. Bora Bozkurt, Roderick Branch, Sam Yang and Vicente Allende.

In Chile, Carey advised J.P. Morgan Securities LLC, BofA Securities Inc. and Santander Investment Securities Inc. with Diego Peralta.

**Involved fees earner:** Diego Peralta – Carey; Abel Flores – Guerrero Olivos; Benjamín Novoa Mackenna – Guerrero Olivos; Pedro Pellegrini Ripamonti – Guerrero Olivos; Vicente Allende – Latham & Watkins; Bora Bozkurt – Latham & Watkins; Roderick Branch – Latham & Watkins; Brett Cassidy – Latham & Watkins; Philip Houten – Latham & Watkins; Matthew Schneider – Latham & Watkins; Sam Yang – Latham & Watkins;

**Law Firms:** Carey; Guerrero Olivos; Latham & Watkins;

**Clients:** Bank of America Securities; JP Morgan Securities; Santander Investment Securities Inc.; WOM;