

|   |              |                 |                 |                |
|---|--------------|-----------------|-----------------|----------------|
| <b>TITULO: Debt capital markets report Chile: July-December</b> |              |                 |                 |                |
| <b>NÂ°</b>  | <b>FECHA</b> | <b>MEDIO</b>    | <b>SECCIÃ“N</b> | <b>PÃ•GINA</b> |
| 74837   | 2020-05-19   | Latinlawyer.com | On Line         | SP             |

## Imagen 1/2

[Deal reports 2019](#)

### Debt capital markets report Chile: July-December

Emily Darby | 19 May 2020



Latin Lawyer recorded 20 debt capital markets deals in Chile from July to December, with a total combined value of approximately US\$8.1 billion.

Our report is based on deals of any value submitted to Latin Lawyer that were completed between 1 July and 31 December 2019. [Click here for our full methodology.](#)

A link to a league table covering firms' performance during all of 2019 can be found [here](#).

| Issuer                        | Underwriters   | Deal value (US\$ million) | Industry                       | Counsel to Issuer  | Counsel to Underwriters  | Counsel to other parties |
|-------------------------------|--|---------------------------|--------------------------------|--|--|--------------------------|
| Forum Servicios Financieros   |  | 1,156                     | Banking and financial services | Jara del Favero, Ried y Fabres (partner Alvaro Caviedes, and associates Ricardo Abogabir and Aniadna Beroiz)   |  |                          |
| Codelco                       |  | 2                         | Mining and Metals              | Carey (partner Diego Peralta, and associates Paluska Solar and Nadia Jara), Cleary Gottlieb Steen & Hamilton LLP (partner Duane McLaughlin, and associate Lizzie Gómez)              | Davis Polk & Wardwell LLP (partner Nicholas Kronfeld, and associates Katia Briener and Annie Li), Phillppi Prietocarrizosa Ferrero DU & Uriá (Chile) (partners Marcelo Armas and Marcela Silva, and associates Daniel Parodi, Santiago Mesias and Vera Yacher) |                          |
| Republic of Chile             | Crédit Agricole CIB, J.P. Morgan and Société Générale Corporate & Investment Banking | 975                       | Other                          | Cleary Gottlieb Steen & Hamilton LLP (J. Morales & Besa (partner Guillermo Morales E., and associates Jaime Rosso G., Maria Francisca Banura, Mariana Schnettler and Beatrice Russo) | Phillppi Prietocarrizosa Ferrero DU & Uriá (Chile), Shearman & Sterling LLP  |                          |
| VivoCorp                      | Isabel Margarita Wolleter  | 85                        | Real Estate                    | Prieto Abogados (partner Isabel Margarita Wolleter)  |  |                          |
| Compañía Agropecuaria Copeval | Link Capital Partners  | 77                        | Food and Beverages             | Prieto Abogados (counsel Isabel Margarita Wolleter, and associate José Pedro Poblete)  |  |                          |
| Masisa                        |  | 185                       | Other                          | Carey (partner Francisco Ugarte and Jorge Ugarte, and associates Alejandra Daroch, Mariana Tupper and Javiera Durand)  |  |                          |

**TITULO: Debt capital markets report Chile: July-December**

| NÂ°   | FECHA      | MEDIO           | SECCIÃ“N | PÃ•GINA |
|-------|------------|-----------------|----------|---------|
| 74837 | 2020-05-19 | Latinlawyer.com | On Line  | SP      |

**Imagen 2/2**

|  |   |     |                                   |  |   |  |
|--|---|-----|-----------------------------------|--|---|--|
| Empresa Eléctrica Cochrane                           | Goldman Sachs & Co, HSBC Securities, SMBC Nikko Securities America and Larram Vial Investment                             | 450 | Electricity Production and Supply | Claro y Cia (partner Jose Luis Ambrosy), Shearman & Sterling LLP (partner Grissel Mercado)   | Davis Polk & Wardwell LLP (partner Maurice Blanco, and associate Drew Glover), Honorato Delaveau (partner Matias Langevin, and associate Nicolás García)  | Counsel to the Trustee Mayer Brown LLP   |
| Fondo de Inversión Asset Rentas Residenciales        | Scottiabank   | 0   | Banking and Financial Services    | Barros & Errázuriz Abogados (partner Luis Alberto Letelier, and associates Alfonso Alamos Alessandrini and Juan Pablo Larrain)   |   |  |
| Sigdo Koppers  | Scottiabank Chile   | 47  | Other                             | Garrigues (Chile) (partner Pedro Garc, and associates Maria Fernanda Jar and Diego Torres)   |   |  |
| AES Gener  | BofA Securities, Citigroup Global Markets, Goldman Sachs & Co, J.P. Morgan Securities and Santander Investment Securities | 450 | Electricity Production and Supply | Claro y Cia (partner Jose Luis Ambrosy), Shearman & Sterling LLP (partner Grissel Mercado)   | Davis Polk & Wardwell LLP (partner Maurice Blanco, and associate Drew Glover), Honorato Delaveau (partner Matias Langevin, and associate Nicolás García)  |  |
| Primus Capital                                       | Bice Inversiones Corredores de Bolsa  | 40  | Banking and financial services    | Honorato Delaveau (associate Jose Luis Honorato, and partners Sebastian Delplano and Nicolas Garcia)   |   |  |
| Inveriones La Construcción                           |   | 156 | Insurance                         | Prieto Abogados (counsel Isabel Margarita Wolleter, and associate José Pedro Poblete)  |   |  |
| Doble Impacto  |   | 0   | Other                             |  |   | Deal counsel: Carey (partners Francisco Guzmán, Cristian Eyzaguirre and Felipe Moro, and associates Andrés Latorre and Nadia Jara) |
| Caja de Compensación y Asignación Familiar Los Andes | Link Capital Partners   | 94  | Insurance                         | Prieto Abogados (counsel Isabel Margarita Wolleter, and associate José Pedro Poblete)  |   |  |
| Inveriones Confuturo                                 |   | 73  | Insurance                         | Prieto Abogados (counsel Isabel Margarita Wolleter, and associate José Pedro Poblete)  |   |  |
| Watt's   |   | 35  | Food and Beverages                | Prieto Abogados (counsel Isabel Margarita Wolleter, and associate José Pedro Poblete)  |   |  |
| Kenbourne Invest                                     | JP Morgan and others  | 450 | Telecoms                          | Guerrero Olivros (partners Macarena Ravinet and Roberto Guerrero, and associates César Gálvez and Sebastián Marambio), White & Case LLP (partners Jill Concannon and Taisa Markus, and associate Claudia Hasbun) | Carey (partner Diego Peralta, and associates Felipe Tupper and Nadia Jara), Latham & Watkins LLP (partners Brett Cassidy and Matthew Schneider, and associates Jackie Yonover and Camila Rodriguez) |  |
| Celulosa Arauco y Constitución                       | J.P. Morgan and Scottiabank   | 1   | Manufacturing                     | Simpson Thacher & Bartlett LLP (partners David Williams and Juan Navera, counsel Jonathan Cantor and Marcela Robledo, and associate Brian Mendick)   |   |  |
| Cencosud   | Morgan Stanley & Co and Santander Investment Securities   | 474 | Retail                            | Milbank LLP (partners Morales & Besa (partners Guillermo Morales, Andrea Diaz and Mariana Schnettler)  | Shearman & Sterling LLP   |  |
| Cencosud Shopping                                    | Banchile Corredores de Bolsa and Scotia Corredora de Bolsa Chile Limitada   | 360 | Retail                            | Morales & Besa (partner Guillermo Morales, and associates Andrea Diaz and Mariana Schnettler)  |   |  |