

TITULO: Chile's Huachipato in \$43m Capital Raise				
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Compaa Siderrgica Huachipato (CSH), an affiliate of CAP, a major Chilean iron ore and pellets producer and the country's largest steel processing company, has carried out a \$43.1 million capital increase.

The increase was carried out through the capitalization of several credits that its main shareholder, CAP, held against the company.

The capital increase was executed under the rules of the country's financial regulator (CMF) and in compliance with the related parties' rules included in the Chilean Corporations Act, guaranteeing the right of minority shareholders of to having adequate information.

CSH was counseled by law firm Guerrero Olivos, with a team led by partners Roberto Guerrero and Thomas Kubick, with associates Csar Glvez and Jaime Antoanzas.

CAP's in-house counsel was Daniel Carvallo, while the in-house counsel for CSH was Eduardo Carrasco.