

TITULO: Cap Vert Energie's Financing of the Construction and Operation of Six Photovoltaic plants in Chile

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Guerrero Olivos, Orrick Herrington & Sutcliffe, Milbank and Garrigues advised on the transaction

Cap Vert Energie executed the international financing process for refinancing a credit agreement with Banco Security for the acquisition, construction and operation of six photovoltaic, small-scale distributed generation projects in Chile.

Natixis, New York branch, as senior lender, financed the acquisition of a photovoltaic project named Tricahue, owned by Solarpack Chile, and the future acquisition of other projects. The transaction included a VAT financing granted by Banco Security.

Cap Vert Energie SAS (CVE) operates as a renewable energy company. The Company develops and manages solar and biogas plants that generates and distributes electricity. CVE serves clients worldwide.

In Chile, Guerrero Olivos advised Chile de Cap Vert Energie with Sebastián Yunge, Gabriela Correa, Benjamín Novoa, Felipe Frühling and Antonia Namur.

Orrick Herrington & Sutcliffe advised Cap Vert Energie with a cargo William S. Haft, Ramón Galvan and Kelsi Cronkhite.

Milbank advised Natixis New York Branch with Jaime E. Ramírez and Eusebius Luk.

In Chile, Garrigues advised Natixis New York Branch with Pedro García, Antonio Morales and María Francisca Correa

Involved fees earner: María Francisca Correa – Garrigues; Pedro García Morales – Garrigues; Antonio Morales Mutis – Garrigues; Gabriela Correa – Guerrero Olivos; Felipe Frühling Knapp – Guerrero Olivos; Benjamín Novoa Mackenna – Guerrero Olivos; Sebastián Yunge Eyzaguirre – Guerrero Olivos; Eusebius Luk – Milbank; Jaime Ramirez – Milbank; Kelsi Cronkhite – Orrick; Ramón Galvan – Orrick; William Haft – Orrick;

Law Firms: Garrigues; Guerrero Olivos; Milbank; Orrick;

Clients: Cap Vert Energie, SAS; Natixis;